

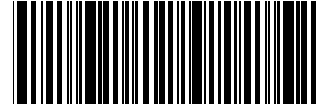


# Tax Rebate Form & Deed of Assignment

# Form 1

The **Tax Repayment** Agency  
Tax Rebate Services

help@taxrebate.co.uk  
www.taxrebate.co.uk



1. INFORMATION ABOUT THE CLAIMANT	
Full name:	D.O.B: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Primary phone:	Secondary phone:
Address:	
Postcode:	NI Number: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Email address:	

2. PLEASE FILL IN THE FOLLOWING INFORMATION	
Why do you think you are due a tax rebate?	
Are you currently working? Yes <input type="checkbox"/> No <input type="checkbox"/>	Most recent employer:
Most recent job title:	Approximate start date: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Do you wear a uniform? Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, do you wash it at your own expense? Yes <input type="checkbox"/> No <input type="checkbox"/>
Please tick if self-employed <input type="checkbox"/>	

3. ADDITIONAL INFORMATION
List any unions, professional memberships, or subscription fees, you wish to claim. (please state years and amount)

<p><b>What you need to do</b></p> <ol style="list-style-type: none"> <li>1. Please complete this page to the best of your ability (the more information we have the faster and larger your refund will be).</li> <li>2. Sign Forms 2 and 3 where there is an <b>X</b> next to the box.</li> <li>3. Please include P60s or P45s you may have for the period you wish to claim for.</li> <li>4. Return the forms to: <b>Freepost RTSZ-HJLS-GGKB</b> The Tax Repayment Agency, St James House, Moody Street, Congleton, Cheshire CW12 4AP.</li> </ol>	<p><b>What will happen next</b></p> <p>Once your forms are received we will liaise with the Inland Revenue (HMRC) to determine your entitlements. This will be checked to make sure you receive the maximum genuine rebates.</p> <p>Once confirmed your rebate will be sent to you via cheque. This process will then be repeated after 5th April for each year. The Tax Repayment Agency will retain 40% excluding VAT for processing and administration. Terms &amp; Conditions at <a href="http://www.taxrebate.co.uk/terms.pdf">www.taxrebate.co.uk/terms.pdf</a></p>
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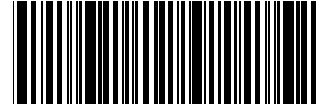
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# Tax Rebate Form & Deed of Assignment

## Form 2

The **Tax Repayment** Agency  
Tax Rebate Services

help@taxrebate.co.uk  
www.taxrebate.co.uk



NI:

### 4. CLAIM & AUTHORISATION

I claim repayment of the amount overpaid by me, (for non SA claims the period or year ended must be entered in the box aside).

05/04/2015	05/04/2017
05/04/2016	05/04/2018

For official use only, do not mark.

#### If you complete a Self Assessment Return

your repayment will usually be sent direct to you or your nominee's bank or building society account. Please include the branch sort code, the account number and if appropriate, the name and address of the nominee in the authority below. If you or your nominee does not have a bank account, we can arrange for repayment to be made in the form of a payable order but you or your nominee will need to open a bank or building society account in order to cash it. If the repayment is to be sent to your nominee by payable order, the nominee's name and address must be entered in the authority below.

#### If you do NOT complete a Self Assessment Return

your repayment will be made in the form of a payable order, which must be paid into a bank or building society account. If you do not have a bank or building society account you should nominate someone who does to receive the order for you. If the repayment is to be sent to a nominee or posted direct to your bank or building society by payable order, the name and address must be entered in the authority below. Also include your account number and sort code if the payable order is to be posted direct to your bank or building society.

### 5. AUTHORITY (64-8) - INDIVIDUAL TAX AFFAIRS

I agree that the nominated agent has agreed to act on my/our behalf for individual tax affairs, and the information is correct and complete. HMRC is authorised to query and disclose information with my agent.

*I unconditionally assign my repayment of tax to:*

**The Tax Repayment Agency**

*of (full address)*

**St James House**

**14 Moody Street**

**Congleton**

**Cheshire CW12 4AP**

*HMRC has not seen or endorsed this contract.*

Date:

**Claimant's (your) signature:**

**X**

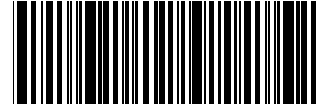
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# Tax Rebate Form & Deed of Assignment

## Form 3

The **Tax Repayment** Agency  
Tax Rebate Services

help@taxrebate.co.uk  
www.taxrebate.co.uk



NI:

### 4. CLAIM & AUTHORISATION

I claim repayment of the amount overpaid by me, (for non SA claims the period or year ended must be entered in the box aside).

05/04/2016  
05/04/2017

05/04/2018  
05/04/2019

For official use only, do not mark.

#### If you complete a Self Assessment Return

your repayment will usually be sent direct to you or your nominee's bank or building society account. Please include the branch sort code, the account number and if appropriate, the name and address of the nominee in the authority below. If you or your nominee does not have a bank account, we can arrange for repayment to be made in the form of a payable order but you or your nominee will need to open a bank or building society account in order to cash it. If the repayment is to be sent to your nominee by payable order, the nominee's name and address must be entered in the authority below.

#### If you do NOT complete a Self Assessment Return

your repayment will be made in the form of a payable order, which must be paid into a bank or building society account. If you do not have a bank or building society account you should nominate someone who does to receive the order for you. If the repayment is to be sent to a nominee or posted direct to your bank or building society by payable order, the name and address must be entered in the authority below. Also include your account number and sort code if the payable order is to be posted direct to your bank or building society.

### 5. AUTHORITY (64-8) - INDIVIDUAL TAX AFFAIRS

I agree that the nominated agent has agreed to act on my/our behalf for individual tax affairs, and the information is correct and complete. HMRC is authorised to query and disclose information with my agent.

I unconditionally assign my repayment of tax to:

**The Tax Repayment Agency**

of (full address)

**St James House**

**14 Moody Street**

**Congleton**

**Cheshire CW12 4AP**

HMRC has not seen or endorsed this contract.

Date:

**Claimant's (your) signature:**

**X**